

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 89/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	24.10.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 120.460.126
Total number of shares:	120.460.126 shares, of which 118.937.504 are Class 'A' common shares and 1.522.622 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Registration of the share capital decrease through the cancellation of redeemed preferential shares

META ESTATE TRUST S.A. (the "Company") informs its shareholders and the market that, on October 23rd, 2025, the National Trade Register Office registered the **decrease of the Company's share capital following the cancellation of the Class "B" preferential shares** redeemed by the Company, carried out in accordance with the Extraordinary General Meeting of Shareholders (EGMS) Resolution no. 1 dated August 1st, 2025, adopted pursuant to the provisions of Article 207 (1) letter c) of Law no. 31/1990 on companies, republished, as subsequently amended and supplemented.

Following this operation, the share capital of the Company was decreased from 130,187,480 RON to 120,460,126 RON, being fully subscribed and paid up.

The share capital is divided into 120,460,126 registered shares, each having a nominal value of 1 RON, with a total nominal value of 120,460,126 RON, split into two distinct classes of shares, as follows:

- **Class A – ordinary shares:** comprising a total number of 118,937,504 shares, each with a nominal value of 1 (one) RON, having an aggregate nominal value of 118,937,504 RON, representing **98.74%** of the issued, subscribed, and paid-up share capital of the Company and **100% of the voting rights** attached thereto;

- **Class B – preferential shares:** comprising a total number of 1,522,622 shares, each with a nominal value of 1 (one) RON, having an aggregate nominal value of 1,522,622 RON, representing **1.26%** of the issued, subscribed, and paid-up share capital of the Company and **carrying no voting rights**.

Bogdan Gramanschi
Chief Financial Officer

